Wealth Management

Craig Ostrom

Senior Vice President – Wealth Management
Branch Manager – Milwaukee, WI

CONTACT

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BACKGROUND

Craig joined Northland Securities in 2007 and has over 20 years of investment experience. He currently oversees the Milwaukee branch office.

EDUCATION

Craig received his Bachelor of Science degree in Finance from the University of Wisconsin-LaCrosse.

PROFESSIONAL LICENSES/REGISTRATIONS

He holds and maintains the Series 24 General Securities Principal, FINRA Series 7 General Securities Representative, Series 65 Uniform Investment Adviser Law, and Series 63 Uniform Securities Agent State Law registrations.

NORTHLAND WEALTH MANAGEMENT

Northland Wealth Management is a division of Northland Securities, Inc., Member FINRA and SIPC, Registered with SEC and MSRB, a diversified financial services firm, which includes investment banking, public finance, and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors.

Wealth Management Investment Representatives work closely with clients to determine and deliver the appropriate solutions to meet their financial needs according to their individual investment profile and situation. Northland is also a SEC Registered Investment Adviser (RIA) - Northland Asset Management - and Investment Adviser Representatives (IARs or Financial Advisors) can offer numerous advisory products and services, including a wide selection of third-party money managers, and fee for financial planning services.