



Jeff Charlesworth

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Wealth Management

CONTACT

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BACKGROUND

Jeff has over 35 years of experience in the industry and has been with Northland since 2002. His experience in fixed income and tax-exempt investing for both retail and institutional investors makes him an important ally to investors looking for high-quality fixed income investments.

EDUCATION

He earned his degree in Economics from the University of Wisconsin, Madison.

PROFESSIONAL LICENSES/REGISTRATIONS

Jeff holds and maintains the FINRA Series 7 General Securities Representative and Series 63 Uniform Securities Agent State Law registrations.

NORTHLAND WEALTH MANAGEMENT

Northland Wealth Management is a division of Northland Securities, Inc., Member FINRA and SIPC, Registered with SEC and MSRB, a diversified financial services firm, which includes investment banking, public finance, and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors.

Wealth Management Investment Representatives work closely with clients to determine and deliver the appropriate solutions to meet their financial needs according to their individual investment profile and situation. Northland is also a SEC Registered Investment Adviser (RIA) - Northland Asset Management - and Investment Adviser Representatives (IARs or Financial Advisors) can offer numerous advisory products and services, including a wide selection of third-party money managers, and fee for financial planning services.