



Dan Baasen
Senior Vice President
Wealth Management

CONTACT

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BACKGROUND

Dan has over fifty years of experience in financial services, with a distinguished career serving in senior management and working with individual and institutional clients, supporting them in accomplishing their goals.

Dan participates in and has held leadership roles on the following Boards: St. Paul United Hospital, University of MN Landscape Arboretum, St. Paul Chamber of Commerce, Rotary, Ducks Unlimited, Carpenter Nature Center in Hastings, MN, Lake Minnetonka Conservation District, and Wayzata Parks & Trails. He enjoys boating, fishing, reading, supporting and attending University of MN sports activities, and being active in his community.

EDUCATION

Dan received his degree in Economics from the University of Minnesota and attended the Wharton School of Economics from 1995-97.

PROFESSIONAL LICENSES/REGISTRATIONS

He holds and maintains the FINRA Series 7 General Securities Representative, Series 8 General Securities Sales Supervisor, Series 63 Uniform Securities State Law Exam (Minnesota), and Series 65 Uniform Investment Advisor registrations.

NORTHLAND WEALTH MANAGEMENT

Northland Wealth Management is a division of Northland Securities, Inc., Member FINRA and SIPC, Registered with SEC and MSRB, a diversified financial services firm, which includes investment banking, public finance, and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors.

Wealth Management Investment Representatives work closely with clients to determine and deliver the appropriate solutions to meet their financial needs according to their individual investment profile and situation. Northland is also a SEC Registered Investment Adviser (RIA) - Northland Asset Management - and Investment Adviser Representatives (IARs or Financial Advisors) can offer numerous advisory products and services, including a wide selection of third-party money managers, and fee for financial planning services.