

2024 Transactions



\$115.0 Million

Follow-On Offering Co-Manager



\$594.4 Million

Convertible Notes Co-Manager



\$10.8 Million

Initial Public Offering Joint Bookrunner



\$150.0 Million

Senior Secured Note Sole Placement Agent







\$400.0 Million

Convertible Notes Co-Manager



Follow-On Offering Co-Manager



\$100.0 Million

ATM Offering Lead Sales Agent







\$30.0 Million

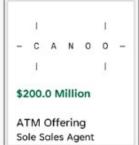
ATM Offering Sales Agent



ATM Offering Co-Sales Agent



Initial Public Offering Sole Bookrunner





Equity Line Sole Placement Agent



Convertible Preferred Sole Placement Agent



Sole Placement Agent

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2024 Transactions (continued)



\$300.2 Million

Follow-On Offering Co-Manager



\$287.5 Million

Convertible Notes
Co-Manager



\$125.0 Million

ATM Offering Co-Sales Agent



\$200.0 Million

Debt Facility Sole Placement Agent



\$42.1 Million

PIPE Offering Sole Placement Agent



\$200.0 Million

ATM Offering Co-Sales Agent



\$150.0 Million

ATM Offering Co-Manager



\$1.3 Billion

Notes Offering Co-Manager













2024 Transactions (continued)

2024 M&A Transactions





