Matthew Schwarz

Registered Representative
Wealth Management

CONTACT

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BACKGROUND

Matthew is an Investment Representative at Northland and has been with the firm since 2021. He works closely with retail clients to provide them with strong investment options tailored to their specific needs. Prior to joining Northland, Matthew served six years in the United States Navy and four years as a Corporate Financial Advisor at Thrivent Financial.

Outside of the office, Matthew enjoys playing golf, hunting, and fishing. He lives in Andover, MN, with his wife, daughter, and dog.

EDUCATION

He has his Associate's Degree from American Military University.

PROFESSIONAL LICENSES/REGISTRATIONS

Matthew maintains the FINRA Series 7 General Securities Representative, Series 66 Uniform Combined State Law Exam, Series 63 Uniform Securities Agent Exam (Minnesota), and Series 6 Investment Company Products/Variable Contracts Representative Exam registrations, as well as his MN Life/Health insurance license.

NORTHLAND WEALTH MANAGEMENT

Northland Wealth Management is a division of Northland Securities, Inc., Member FINRA and SIPC, Registered with SEC and MSRB, a diversified financial services firm, which includes investment banking, public finance, and full-service broker-dealer divisions, offering investment and finance services for government entities, financial institutions, non-profit organizations, and individual investors.

Wealth Management Investment Representatives work closely with clients to determine and deliver the appropriate solutions to meet their financial needs according to their individual investment profile and situation. Northland is also a SEC Registered Investment Adviser (RIA) - Northland Asset Management - and Investment Adviser Representatives (IARs or Financial Advisors) can offer numerous advisory products and services, including a wide selection of third-party money managers, and fee for financial planning services.